

Symbol	Company Name	Change (%)	Current Price	GF Value	Estimated GF Value for Next Year	Fair Value	ROC	ROC (Joel Greenblatt) %	ROC (Joel Greenblatt) % (5y Median)	ROC (Joel Greenblatt) % (10y Median)	ROIC %	WACC %	EV-to-EBIT	EV-to-EBIT (10y Median)	EV-to-EBITDA	EV-to-EBITDA (10y Median)	1-Year Total EBITDA Growth Rate	3-Year Total EBITDA Growth Rate	5-Year Total EBITDA Growth Rate	10-Year Total EBITDA Growth Rate
AMED	Amedisys Inc	-	235.14	144.05	150.16		- 13.40	149.70	220.32	93.57	13.40	5.16	43.46	20.95	32.87	17.70	16.30	40.40	43.40	0.00
XTER:AOF	ATOSS Software AG	-6.50 (-5.02%)	123.00	56.22	63.47		- 46.78	155.31	421.98	373.91	46.78	5.32	44.70	17.10	38.65	16.20	24.10	17.20	15.50	13.00
XSWX:BANB	Bachem Holding AG	-1.52 (-0.41%)	368.50	150.80	182.94		- 11.40	13.95	11.07	10.21	11.40	4.05	69.14	28.90	51.74	15.60	20.00	9.20	9.60	6.20
XTER:BC8	Bechtle AG	-1.70 (-1.02%)	165.10	113.98	136.78		- 10.52	30.75	36.19	36.72	10.52	3.42	28.75	12.50	20.90	10.30	22.30	23.10	18.00	16.00
OSTO:BEIJ B	Beijer Ref AB	-	333.40	214.60	252.80		- 8.52	26.98	23.52	23.25	8.52	2.92	38.74	14.40	27.39	12.80	2.60	35.40	24.60	12.80
OSTO:BIOT	Biotage AB	2.91 (1.61%)	183.50	130.09	153.38		- 15.27	57.87	83.51	48.50	15.27	4.40	60.95	17.70	43.40	12.70	10.50	46.30	24.40	0.00
OSL:BOUVET	Bouvet ASA	-11.98 (-2.01%)	584.00	329.73	345.62		- 32.54	96.05	420.90	378.57	32.54	7.46	20.96	8.80	17.01	8.00	31.90	34.10	25.20	13.60
FRA:DOD	Dicker Data Ltd	-0.04 (-0.84%)	4.70	2.42	2.76		- 22.60	50.52	36.76	31.84	22.60	4.84	15.58	11.70	14.62	11.00	44.00	23.30	32.80	0.00
XTER:EUZ	Eckert & Ziegler Strahlen- und Medizintechnik AG	0.52 (1.22%)	43.08	19.99	23.05		- 13.09	37.95	19.99	32.73	13.09	3.58	26.29	7.70	19.58	5.20	6.40	19.70	13.10	2.30
OSTO:NLAB	ENLABS AB	2.70 (9.00%)	32.70	24.55	29.14		- 23.73	189.88	230.29	157.46	23.73	1.97	26.71	5.00	19.71	5.40	-7.60	31.50	0.00	0.00
XPAR:ALESK	Esker SA	-3.40 (-2.41%)	137.60	80.69	85.67		- 17.70	145.54	162.84	158.23	17.70	3.94	59.63	20.40	36.72	11.10	10.00	12.70	15.90	22.00
ETSY	Etsy Inc	-	109.23	91.99	108.93		- 33.12	128.97	33.66	3.56	33.12	10.60	71.90	62.00	55.20	46.80	75.50	78.60	0.00	0.00
EXEL	Exelixis Inc	-	26.94	25.72	23.27	21.94 (-22.79%)   2020-03-21	- 29.23	353.82	297.80	-1010.74	29.23	7.38	20.46	-3.65	19.73	-3.90	-16.60	0.00	0.00	0.00
LSE:FEVR	Fevertree Drinks PLC	-	24.00	40.58	48.70		- 45.47	109.20	165.19	127.43	45.47	9.74	44.70	43.20	42.28	41.60	-21.30	28.80	59.40	0.00
FOXF	Fox Factory Holding Corp	-	75.59	73.50	87.76		- 12.84	30.86	51.22	59.83	12.84	12.20	36.37	22.20	28.70	18.05	-3.30	33.70	25.70	0.00
LSE:FDEV	Frontier Developments PLC	-0.60 (-2.27%)	25.80	19.44	23.24		- 22.64	73.64	342.27	99.29	22.64	4.64	59.07	43.50	31.17	20.00	8.70	35.50	46.10	0.00
LSE:FUTR	Future PLC	-0.52 (-2.73%)	18.50	5.56	7.45		- 9.10	562.70	80.00	17.36	9.10	8.37	51.19	10.85	31.49	14.00	156.40	0.00	0.00	0.00
LSE:GAW	Games Workshop Group PLC	-0.84 (-0.85%)	98.50	43.73	44.70		- 64.41	125.37	149.18	97.01	64.41	13.37	35.48	10.50	27.79	6.60	18.40	33.30	38.90	16.80
LSE:GAMA	Gamma Communications PLC	-0.25 (-1.55%)	15.90	10.33	11.98		- 24.12	75.45	67.25	67.25	24.12	6.61	29.56	23.60	19.39	16.10	34.50	31.30	27.50	0.00
OSTO:GENO	Genovis AB	-0.70 (-1.97%)	34.90	17.77	21.32		- 22.05	20.80	-98.80	-250.37	22.05	0.25	542.73	-2.20	266.43	-2.40	-0.70	0.00	0.00	0.00
OSTO:HTR0	Hexatronic Group AB	0.60 (0.95%)	63.50	71.14	74.54		- 26.47	16.91	24.82	23.02	26.47	-4.10	24.26	18.40	13.95	12.80	26.70	37.20	0.00	0.00
XTER:HYQ	Hypoport AG	-11.99 (-2.45%)	477.50	284.78	323.58		- 6.70	48.75	160.17	130.73	6.70	5.73	101.77	22.60	58.61	11.95	28.20	22.00	28.10	33.00
OSTO:IVSO	Invisio AB	1.21 (0.71%)	171.00	110.90	128.42		- 34.55	90.85	137.23	66.52	34.55	0.05	55.38	30.30	54.36	28.75	82.30	13.80	22.40	0.00
XTER:IVU	IVU Traffic Technologies AG	-	15.95	7.73	8.82		- 20.16	77.20	29.51	28.18	20.16	5.66	20.44	11.65	17.14	9.10	64.70	63.00	19.10	11.40
LSE:JD	JD Sports Fashion PLC	0.05 (0.67%)	8.09	8.91	8.34		- 8.27	13.01	83.15	68.21	8.27	12.65	27.04	11.10	10.93	7.70	23.50	42.60	41.80	25.80
LGIH	LGI Homes Inc	-	109.71	89.43	102.89		- 14.02	19.14	18.59	18.86	14.02	8.94	12.07	11.10	12.04	11.00	45.50	26.50	38.70	0.00
LUNA	Luna Innovations Inc	-	6.16	6.02	4.30		- 8.74	32.84	-20.01	-32.70	8.74	4.51	29.28	-3.40	19.76	-1.15	138.10	72.40	0.00	0.00
OSTO:MCAP	MedCap AB	-3.50 (-1.71%)	201.00	121.98	118.81		- 8.31	22.20	14.92	23.80	8.31	0.26	43.59	20.80	23.03	11.25	16.80	35.10	18.80	16.50
OSL:MEDI	Medistim ASA	-5.00 (-2.10%)	233.00	102.01	112.82		- 28.74	55.98	67.15	68.11	28.74	3.42	41.47	13.45	34.49	11.25	12.50	18.60	13.50	10.80
XTER:MUM	Mensch und Maschine Software SE	-0.20 (-0.38%)	52.20	38.56	43.61		- 17.65	196.73	209.49	112.47	17.65	3.75	30.26	22.00	22.46	15.30	40.20	33.70	24.80	19.80
MRCY	Mercury Systems Inc	-	73.91	76.21	83.85	71.81 (-2.92%)   2020-03-27	- 6.99	31.63	31.49	30.73	6.99	6.66	41.91	21.10	27.58	22.80	25.40	26.70	35.60	0.00
NRC	National Research Corp	-	50.49	44.09	45.81		- 36.23	289.40	275.14	236.65	36.23	5.12	30.11	17.00	26.72	14.90	7.30	10.40	8.70	10.00
OSTO:NOTE	Note AB	1.20 (1.74%)	70.10	38.59	45.11		- 14.37	26.02	22.11	17.96	14.37	5.11	14.80	9.30	11.12	7.30	44.30	32.60	30.20	0.00
QDEL	Quidel Corp	-	170.75	90.99	75.46	82.25 (-107.6%)   2020-03-27	- 21.63	87.67	6.16	5.99	21.63	5.27	37.83	35.50	29.77	25.70	109.70	97.10	56.80	0.00
OSL:SALM	SalMar ASA	-5.82 (-1.15%)	500.40	444.79	428.19		- 16.00	32.90	45.40	39.40	16.00	5.85	18.09	9.90	14.67	8.40	-23.00	2.10	20.10	22.60
OSTO:SECT B	Sectra AB	2.99 (0.52%)	578.00	347.44	379.20		- 22.29	99.73	204.50	115.66	22.29	8.32	72.19	26.20	57.96	19.60	27.50	11.60	12.30	15.70
XTER:YSN	Securinet Security Networks AG	10.00 (3.57%)	290.00	159.80	191.76		- 24.01	67.93	417.01	217.39	24.01	3.47	47.50	16.60	39.54	13.20	28.50	37.70	40.30	25.70
XPAR:SOI	Soitec SA	0.40 (0.32%)	126.00	119.11	115.34		- 18.88	28.51	29.39	-3.38	18.88	9.95	35.02	-1.80	25.44	18.40	28.60	62.80	0.00	0.00
XPAR:S30	Solutions 30 SE	-0.24 (-1.52%)	15.53	17.21	20.65		- 12.12	88.41	48.45	65.63	12.12	10.71	35.02	19.80	18.89	16.10	38.40	104.10	79.00	32.70
OSL:TOM	Tomra Systems ASA	-8.70 (-2.29%)	371.00	268.15	300.86		- 8.01	21.32	37.09	37.01	8.01	2.26	50.81	18.30	25.78	13.10	17.30	12.80	13.90	13.30
OSTO:TROAX	Troax Group AB	-3.81 (-2.26%)	164.60	110.56	128.36		- 13.45	52.13	79.95	78.87	13.45	0.00	28.44	17.00	28.44	17.00	-3.70	14.50	20.10	0.00
OSTO:VIT B	Vitec Software Group AB	6.50 (2.24%)	296.50	119.81	138.98		- 6.76	145.34	295.90	293.40	6.76	5.80	59.68	18.40	25.49	9.60	18.80	20.50	20.80	29.70
OSTO:VITR	Vitrolife AB	-0.39 (-0.16%)	245.20	175.84	211.01		- 20.46	79.77	132.36	106.16	20.46	4.79	68.49	23.40	68.49	23.40	-13.40	25.00	26.20	37.20
XPEL	XPEL Inc	-	25.93	0.00	0.00		- 48.81	80.38	40.83	89.62	48.81	0.00	39.44	19.60	35.58	17.60	47.60	62.20	42.70	0.00
LSE:YOU	YouGov PLC	-0.08 (-0.95%)	8.38	4.45	4.90		- 12.95	279.44	180.18	52.42	12.95	3.88	42.92	47.40	27.83	18.70	21.50	35.90	38.60	0.00