

Name	Ticker	\$ Current Price	Shares Held	\$ Market Value	Mornings Fair Value	Price/Fair Value	Morningstar Rating For Stocks	Assessment	Economic Moat	Trend	Uncertainty	Stewardship	% Gross Margin TTM	% Net Margin TTM	Price/Sales	% ROA TTM	% ROA 5 Year	% ROE TTM	% ROE 5 Year	% Hurdle Rate	Financial Health Grade	Profitability Grade	Growth Grade	Debt to Equity Latest Qtr	Financial Leverage TTM	% Revenue Growth 1 Year	% Revenue Growth 3 Year	Sustainable Growth Rate	Stock Industry/Fund Category	\$K Revenue/Employee 3 Year	Asset Turnover TTM	Inventory Turnover 5 Year Avg	Bear Market Rank
Anglo-Eastern Plantations PLC	AEP	780	12.8	9,984.0	10.64	73.31		Undervalued					34	17.95	0.78	14.44	5.72	18.71	8.05					0	1.37	64.29	19.99	18.39	Farm Products	24,939.9	0.76	12.8	
BHP Group Ltd ADR	BHP	61.18	162.4	9,935.6	48.00	1.27	2	Overvalued	None	S	M	S	77	47.47	2.38	32.47	11.93	64.23	25.29	11		A	B	0.31	2.12	14.37	13.70	7.92	Other Industrial Metals & Mining	1,594,408.4	0.64		6
Boise Cascade Co	BCC	70.94	139.2	9,874.9	89.24	0.79	3	Undervalued	None	VH			23	10.65	0.33	35.35	10.53	55.30	23.05		C	B	B	0.27	1.69	44.77	16.64	54.14	Building Materials	990,682.2	2.88	8.9	10
Cavco Industries Inc	CVCO	228.38	43.4	9,911.7	317.85	0.72	3	Undervalued	None	VH			26	12.69	0.99	23.10	11.33	32.10	15.91		B	C	B	0.01	1.36	46.85	19.12	32.10	Residential Construction	235,463.1	1.81	6.87	6
Cintas Corp	CTAS	445.28	22.5	10,018.8	292.00	1.52	1	Significantly Overvalued	Wide	S	M	S	46	15.39	5.75	15.18	12.99	38.24	31.22	9	A	A	C	0.81	2.56	10.37	4.45	25.42	Specialty Business Services	179,233.8	1.01	3.38	7
Encore Wire Corp	WIRE	139.63	72	10,053.4	178.77	0.78	4	Undervalued	None	VH			37	23.43	0.92	46.09	15.63	48.80	17.88		B	B	B		1.12	103.04	26.24	48.69	Electrical Equipment & Parts	1,238,353.2	1.84	12.69	7
Ethan Allen Interiors Inc	ETD	26.57	378.4	10,054.1	32.80	0.81	3	Undervalued	None	VH			59	13.30	0.79	15.70	7.41	29.71	12.72		B	B	C	0.21	1.74	19.35	3.08	21.52	Furnishings, Fixtures & Appliances	177,198.2	1.21	2.08	7
Gerdau SA ADR	GGB	5.68	1,754.4	9,965.0	6.66	0.85	3	Undervalued	None	VH	S		24	16.01	0.45	18.65	6.56	30.50	12.55		C	B	C	0.2	1.62	78.81	19.28	18.70	Steel	2,067,965.3	1.11	4.66	7
Marine Products Corp	MPX	11.05	865.8	9,567.1	15.25	0.72	3	Undervalued	None	VH			25	10.36	1.06	27.23	22.96	34.38	31.36		C	C	C		1.39	24.26	-0.07	18.96	Recreational Vehicles	354,712.0	2.32	4.84	3
Matson Inc	MATX	61.21	164.2	10,050.7	98.71	0.62	4	Undervalued	None	VH			39	28.71	0.51	37.38	10.71	75.78	31.72		C	A	B	0.32	1.94	64.70	20.87	73.07	Marine Shipping	868,091.7	1.25		9
Merck KGaA	MRK	181.2	56	10,147.2	158.00	1.15	2	Overvalued	Narrow	M	E	E	62	15.94	3.76	7.66	6.25	14.21	15.02		D	C	B	0.33	1.80	12.28	9.89	10.92	Drug Manufacturers - Specialty & Generic	323,501.1	0.46	2.02	
NVR Inc	NVR	4,815.88	2.07	9,968.9	5364.32	0.90	3	Undervalued	Wide	VH	E		27	15.97	1.72	27.52	22.05	52.62	39.92		B	C	C	0.33	1.75	18.74	7.68	52.62	Residential Construction	1,297,650.0	1.8	4.18	4
P.A.M. Transportation Services	PTSI	26.38	374.7	9,884.6	35.29	0.75	3	Undervalued	None	VH			19	10.90	0.64	17.12	6.75	42.69	22.64		C	C	B	0.73	2.54	45.25	9.86	42.69	Trucking	219,361.8	1.43	315.9	4
Reply SpA	REY	108.6	89.3	9,698.0	135.71	0.80	3	Undervalued	Narrow	VH			16	9.52	2.26	9.19	9.41		20.96					0.15	2.27	18.26	13.17	Information Technology Services	151,608.3		12.51		
Robert Half International Inc	RHI	73.09	136.5	9,976.8	89.00	0.82	3	Fairly Valued	Narrow	S	H	E	43	9.31	1.11	22.97	18.97	48.32	36.02	9	B	A	C	0.1	1.95	26.47	3.66	35.22	Staffing & Employment Services	30,794.3	2.49		7
Taylor Morrison Home Corp	TMHC	30.94	320.3	9,910.1	45.68	0.68	4	Undervalued	Narrow	VH	S		25	12.75	0.45	12.03	4.62	26.02	10.99		C	C	B	0.64	1.96	22.38	21.07	26.02	Residential Construction	2,280,333.5	0.97	1.05	8
Wacker Chemie AG	WCH	124.65	81.8	10,196.4	174.72	0.71	4	Undervalued	None	VH			30	17.10	0.81	15.97	3.95	34.75	11.86					0.29	2.69	32.29	7.63	30.47	Specialty Chemicals	388,952.1	0.94	4.42	
Westlake Chemical Partners LP	WLKP	21.98	447.2	9,829.5	26.78	0.82	3	Undervalued	None	H			27	4.94	0.50	5.19	4.27	26.85	26.00		B	A	D	1.37	4.91	25.67	-1.87	3.63	Chemicals	553,678.4	1.12	174.66	6
Winnebago Industries Inc	WGO	55.33	179.7	9,942.8	86.00	0.64	4	Undervalued	Narrow	S	VH	S	19	7.88	0.37	16.16	11.52	33.68	22.43	11	C	B	B	0.46	1.91	36.58	35.66	31.63	Recreational Vehicles	549,835.3	2.21	9.99	3
Accenture PLC Class A	ACN	264.48	35.6	9,415.5	258.00	1.03	2	Overvalued	Wide	S	M	E	32	11.17	2.76	14.55	16.01	33.04	35.70	9	B	C	B	0.12	2.14	21.89	12.54	21.07	Information Technology Services	84,671.6	1.36		8
Apple Inc	AAPL	134.51	73.4	9,873.0	130.00	1.03	3	Fairly Valued	Narrow	S	H	E	43	25.31	5.57	28.29	21.10	175.46	100.37	9	B	A	B	1.95	6.96	7.79	14.87	149.61	Consumer Electronics	2,215,774.4	1.12	39.53	6
Applied Materials Inc	AMAT	104.73	95.9	10,043.6	110.00	0.95	3	Fairly Valued	Wide	S	H	E	47	26.42	3.57	25.73	18.93	55.09	41.69	9	B	A	B	0.48	2.17	34.07	11.35	46.22	Semiconductor Equipment & Materials	744,974.0	0.99	2.77	7
ASML Holding NV	ASML	540.5	18.35	9,918.2	700.00	0.77	4	Fairly Valued	Wide	P	M	E	51	28.29	10.99	18.46	14.46	57.37	28.23	9	B	A	B	0.44	4.12	33.14	19.36	28.99	Semiconductor Equipment & Materials	551,678.9	0.66	1.78	7
Assa Abloy AB Class B	ASSA B	229	43.8	10,030.2	300.00	0.76	4	Undervalued	Wide	P	M	S	39	11.11	2.24	9.70	7.41	16.42	14.70	9	B	C	C	0.28	1.79	8.39	4.17	10.56	Security & Protection Services	180,828.8	0.8	5.01	
Bouvet ASA	BOUV	59.4	171.2	10,169.3	59.58	1.00	2	Fairly Valued	Narrow	H			27	10.27	2.08	22.58	20.03	79.66	60.95					0.49	3.44	12.21	13.43	16.91	Information Technology Services	145,180.8	2.36	25.56	
Bristol-Myers Squibb Co	BYD	73.49	133.3	9,996.2	66.00	1.11	2	Overvalued	Wide	S	M	E	79	14.29	3.41	6.11	4.08	19.11	10.93	7.5	A	D	B	1.16	3.01	9.10	27.16	5.66	Drug Manufacturers - General	1,239,193.9	0.45	4.4	4
Broadcom Inc	AVGO	555.91	17.9	9,950.8	624.00	0.89	4	Undervalued	Narrow	S	M	S	66	31.02	7.10	13.00	8.07	43.46	21.72	9	B	C	C	1.88	3.42	14.91	9.60	17.91	Semiconductors	1,233,113.2	0.43	8.94	4
Canadian Natural Resources	CNO	52.44	183.8	9,638.5	55.03	0.95	3	Fairly Valued	Narrow				38	24.54	1.70	15.59	4.79	32.45	10.68		B	C	C	0.3	2.03	87.83	13.82	23.47	Oil & Gas E&P	2,507,141.8	0.64	17.4	7
Central Asia Metals PLC	CAML	241	41.5	10,001.5	2.88	8.68		Undervalued	None	H			64	45.08	2.31	20.47	10.38	26.78	15.77					0.1	1.21	39.49	4.74	14.92	Copper	194,510.4	0.47	9.01	
CF Industries Holdings Inc	CF	95.07	105.8	10,058.4	85.00	1.12	3	Fairly Valued	None	S	H	S	52	28.70	1.79	25.79	3.77	86.45	15.38	11	C	B	B	0.71	2.99	58.54	13.86	78.54	Agricultural Inputs	1,694,666.7	0.89	11.36	4
CGI Inc Class A	GIB	85.44	116.7	9,970.9	88.00	0.97	3	Fairly Valued	Narrow	S	M	S	22	11.48	2.18	9.65	9.19	21.32	17.54	9	A	C	C	0.52	2.13	-0.31	1.76	20.56	Information Technology Services	155,971.0	0.86	9.14	6
Deutsche Post AG	DPW	36.01	277	9,974.8	43.73	0.82	4	Undervalued	Narrow	S	M	S	17	5.87	0.48	8.69	6.17	27.15	21.96	C	C	C		2.96	22.53	9.92	16.15	Integrated Freight & Logistics	137,102.4	1.46	138.71		
Elevance Health Inc	ELV	502.05	19.6	9,840.2	478.00	1.05	3	Fairly Valued	Narrow	S	M	S	3	4.05	8.00	6.03	5.92	17.32	15.24	9	B	A	B	0.59	2.86	13.76	14.60	13.95	Healthcare Plans	1,449,714.1	1.52		3
Emerson Electric Co	EMR	94.96	105	9,970.8	110.00	0.86	4	Undervalued	Wide	S	M	S	42	16.46	2.88	9.06	10.35	31.92	26.50	9	B	C	A	0.83	3.44	7.64	2.23	19.76	Specialty Industrial Machinery	213,643.8	0.65	5.46	9
Equinor ASA	EQNR	357.45	27.4	9,794.1	418.00	0.86	3	Fairly Valued	None	S	H	S	58	16.44	0.79	16.46	2.87	60.76	8.73	9	C	C	C	0.6	3.57	93.96	4.15	54.61	Oil & Gas Integrated	314,935.5	1.02	13.92	
Expediter Intl of Washington	EXPD	108.54	91.6	9,942.3	106.00	1.02	3	Fairly Valued	Wide	S	M	E	13	8.36	0.95	20.91	18.27	46.12	31.90	9	B	A	B	0.1	1.90	72.40	26.63	40.05	Integrated Freight & Logistics	634,198.4	2.78		6
Genmab A/S ADR	GMAB	44.27	223.9	9,912.1	39.44	1.12	3	Overvalued	Wide	H			47	17.17	0.07	22.96	19.81	23.59	20.68		A	C	A	0.02	1.15	-16.11	41.01	23.59	Biotechnology	9,912,181.1	0.44		3
Illinois Tool Works Inc	ITW	216.79	45.9	9,950.7	208.00	1.04	3	Fairly Valued	Narrow	S	M	E	40	17.49	4.33	17																	