

Morningstar.com FIN_EFI View Report

Portfolio Name: MOAT_UNDERVAL_US_067
 Date: 12-10-18 at 3:39 AM
 Current Value: 859,081.73

Name	Ticker	\$ Current Price	\$ Change	% Change	Shares Held	\$ Market Value	% Weight	News	Analysis Date	Current Ratio Latest Qtr	Financial Health Grade	Profitability Grade	Growth Grade	% Hurdle Rate	% FCF/Revenue 5 Year	% Free Cash Flow/Market	Debt to Equity Latest Qtr	Del./Total Capitalizator Year 2017	Financial Leverage Latest Qtr	Financial Leverage TTM	Fixed Asset Turnover 5 Year Avg	Inventory Turnover 5 Year Avg	(Cash - LT Debt)/Market Cap	% Cash/Market Cap	% Percent Owned by Mutual Funds	Beta 3 Year	Sustainable Growth Rate	PEG Ratio	PEG Payback Years	
3M Co	MMM	198.24	-4.44	-2.19	52.00	10,308.48	1.20		10-23-18	1.97	A	A	C	7.50	15.75	3.93	1.32	22.83	3.64	3.64	3.62	4.29	-8.97	2.76	26.69	1.22	11.95	2.50	11.0	
Accenture PLC A	ACN	157.45	-1.80	-1.13	85.00	13,383.25	1.56		09-27-18	1.34	A	C	C	9.00	11.71	5.37	0.00	0.00	2.36	2.36	38.21	---	5.01	5.03	36.04	1.01	24.40	2.25	11.3	
Adobe Inc	ADBE	238.02	-12.64	-5.04	77.00	18,327.54	2.13		11-16-18	1.66	A	B	B	9.00	29.11	2.86	0.21	20.65	1.74	1.74	6.72	---	-0.10	1.43	47.91	1.02	28.35	1.48	9.6	
Aligen Technology Inc	ALGN	210.28	-9.06	-4.13	86.00	18,084.08	2.11		11-07-18	1.98	B	B	B	9.00	21.31	1.41	---	---	1.62	1.62	7.54	11.70	---	2.50	35.58	2.92	26.37	1.10	8.1	
Alphabet Inc A	GOOGL	1,046.58	-31.50	-2.92	12.00	12,558.96	1.46		10-25-18	4.14	A	D	B	9.00	19.84	2.96	0.02	4.88	1.30	1.30	3.15	---	1.31	1.86	39.86	1.33	11.48	1.07	8.2	
AMETEK Inc	AME	70.85	-0.64	-0.90	186.00	13,178.10	1.53		11-01-18	2.06	A	C	C	9.00	16.75	4.90	0.41	35.37	1.80	1.80	8.81	5.29	-7.99	3.15	61.52	1.62	16.58	2.43	11.3	
Amphenol Corp Class A	APH	83.58	-0.34	-0.41	142.00	11,868.36	1.38		10-24-18	1.68	A	C	C	9.00	13.68	3.51	0.62	38.80	2.43	2.43	9.44	4.47	-5.84	3.96	61.25	0.95	12.37	1.53	9.5	
Ansys Inc	ANSS	152.37	-5.82	-3.68	94.00	14,322.78	1.67		11-08-18	2.71	A	C	C	9.00	37.03	3.45	---	2.94	1.20	1.20	15.53	---	---	5.73	57.53	1.55	13.18	1.86	10.7	
Apple Inc	AAPL	168.43	-6.32	-3.62	70.00	11,790.10	1.37		11-01-18	1.12	B	A	B	9.00	25.74	7.73	0.87	---	3.41	3.41	8.80	51.39	-8.18	3.13	35.69	1.13	38.09	1.33	7.8	
Arista Networks Inc	ANET	225.09	-13.34	-5.59	76.00	17,106.84	1.99		11-01-18	4.51	B	D	A	9.00	20.26	2.18	0.02	---	1.44	1.44	12.61	2.61	---	3.09	---	1.82	15.07	1.45	9.5	
ASML Holding NV ADR	ASML	159.53	-6.82	-4.10	76.00	12,124.28	1.41		11-08-18	2.80	B	C	B	9.00	17.85	3.15	0.27	17.56	1.74	1.74	4.56	1.44	-1.29	3.62	27.23	1.20	17.12	1.51	9.2	
Berkshire Hathaway Inc B	BRK.B	204.85	-3.09	-1.49	60.00	12,291.00	1.43		11-19-18	---	B	C	C	9.00	9.58	4.20	0.25	26.61	1.96	1.96	1.52	---	-10.29	8.09	3.31	0.88	18.12	---	---	
Biogen Inc	BIIB	316.73	-9.97	-3.05	37.00	11,719.01	1.36		10-25-18	2.75	B	C	B	7.50	---	7.38	0.43	14.17	1.85	1.85	4.83	1.58	-5.38	3.63	48.91	1.99	23.93	1.67	7.9	
Boeing Co	BA	323.27	-8.58	-2.59	57.00	18,426.39	2.14		11-07-18	1.10	B	A	C	9.00	8.40	7.39	---	74.03	---	---	8.10	1.76	-1.34	4.38	30.14	1.56	---	1.14	8.2	
Booking Holdings Inc	BKNG	1,834.51	-47.73	-2.54	6.00	11,007.06	1.28		11-06-18	2.41	A	D	B	9.00	33.50	5.74	0.87	2.92	2.45	2.45	43.06	---	-6.57	3.41	53.31	0.65	24.50	1.29	8.6	
Brady Corp Class A	BRC	41.34	-0.03	-0.07	264.00	10,913.76	1.27		---	2.72	A	B	C	---	8.51	4.76	0.07	20.16	1.39	1.39	10.54	5.55	6.35	8.86	56.25	0.94	6.98	---	---	
Broadcom Inc	AVGO	228.62	1.80	0.79	46.00	10,516.52	1.22		12-07-18	3.98	B	C	A	9.00	22.78	7.92	0.64	0.20	1.83	1.83	5.56	6.35	-14.21	4.40	---	0.94	37.95	0.70	5.7	
Canadian Imperial Bank o...	CM	80.78	0.17	0.21	116.00	9,370.48	1.09		11-29-18	---	B	C	C	9.00	---	20.27	0.12	22.86	18.26	18.26	8.29	---	28.70	37.30	---	1.20	9.09	---	---	
Cerner Corp	CERN	53.73	-1.14	-2.08	169.00	9,080.37	1.06		11-30-18	2.63	A	C	B	7.50	9.24	3.79	0.09	3.62	1.34	1.34	3.76	36.99	0.33	2.76	49.95	0.95	17.35	1.61	9.7	
Cognizant Technology Sol...	CTSH	68.00	-1.40	-2.02	172.00	11,696.00	1.36		10-30-18	3.24	A	D	B	9.00	13.03	5.89	0.06	---	1.39	1.39	9.80	---	1.78	3.33	52.61	0.88	9.09	0.94	7.0	
Edwards Lifesciences Corp	EW	157.21	-6.12	-3.75	106.00	16,664.26	1.94		10-23-18	2.31	A	D	B	9.00	23.19	2.22	0.18	10.11	1.77	1.77	5.39	---	1.96	3.69	65.59	0.87	21.84	1.66	10.2	
Emerson Electric Co	EMR	62.95	-0.84	-1.32	167.00	10,512.65	1.22		11-07-18	1.07	A	C	C	9.00	13.67	5.70	0.35	29.37	2.28	2.28	4.90	6.25	-5.12	2.74	30.84	1.38	10.96	1.89	9.8	
Entegris Inc	ENTG	26.70	-1.16	-4.16	428.00	11,427.60	1.33		---	3.89	B	C	B	---	9.15	5.46	0.60	---	1.94	1.94	3.78	3.98	-9.43	7.81	56.27	1.67	8.71	---	---	
F5 Networks Inc	FFIV	165.32	-5.60	-3.28	71.00	11,737.72	1.37		11-07-18	1.49	A	A	B	9.00	32.18	7.06	---	---	2.03	2.03	20.31	11.73	---	4.24	66.84	1.09	36.08	1.56	8.8	
FactSet Research System...	FDS	223.70	-2.72	-1.20	61.00	13,645.70	1.59		09-26-18	1.95	A	B	C	9.00	25.84	4.14	1.09	---	2.70	2.70	14.90	---	-4.30	2.45	73.07	0.95	31.79	2.33	11.6	
Fastenal Co	FAST	55.25	-2.05	-3.58	195.00	10,773.75	1.25		10-10-18	5.35	A	C	C	9.00	8.75	2.99	0.17	---	1.28	1.28	5.07	2.15	-1.57	0.79	33.44	1.26	14.56	1.21	8.5	
Garmin Ltd	GRMN	64.68	-0.35	-0.54	199.00	12,871.32	1.50		10-31-18	2.81	A	C	C	9.00	16.17	5.87	---	---	1.39	1.39	6.37	2.89	---	8.65	17.79	1.11	6.28	2.88	11.5	
Genentech Corp	GNTX	21.01	-0.65	-3.00	482.00	10,126.82	1.18		10-19-18	4.79	A	C	B	9.00	20.16	8.35	---	---	1.12	1.12	3.72	5.72	---	3.52	50.97	1.32	17.73	1.37	7.6	
Infosys Ltd ADR	INFY	9.69	-0.14	-1.42	1,292.00	12,519.48	1.46		10-16-18	3.30	A	C	C	10.50	16.87	4.59	---	---	1.26	1.26	6.21	---	---	5.88	9.74	0.76	10.25	2.22	10.3	
Ingersoll-Rand PLC	IR	97.98	-3.23	-3.19	123.00	12,051.54	1.40		10-24-18	1.41	B	B	C	9.00	7.30	5.09	0.51	29.37	2.50	2.50	8.81	6.84	-11.29	4.25	28.11	1.27	15.43	1.36	8.5	
Intel Corp	INTC	46.24	-2.13	-4.40	277.00	12,808.48	1.49		10-25-18	1.51	B	C	C	9.00	19.12	6.53	0.35	13.37	1.79	1.79	1.71	4.41	-9.93	1.54	32.47	0.82	13.55	1.08	6.4	
Intuit Inc	INTU	202.46	-9.09	-4.30	86.00	17,411.56	2.03		11-19-18	1.41	A	B	C	9.00	28.23	3.69	0.13	15.39	1.77	1.77	6.20	---	1.35	2.06	52.43	0.89	41.11	2.18	11.7	
Intuitive Surgical Inc	ISRG	491.69	-27.40	-5.28	39.00	19,175.91	2.23		10-19-18	6.05	A	D	B	9.00	31.91	1.69	---	---	1.17	1.17	6.41	4.42	---	1.70	---	47.26	1.20	14.11	---	---
Jazz Pharmaceuticals PLC	JAZZ	141.17	-2.33	-1.62	70.00	9,881.90	1.15		11-07-18	4.29	B	B	C	9.00	29.26	7.42	0.52	---	1.81	1.81	31.77	3.73	-12.38	5.82	2.18	1.01	18.91	0.66	5.5	
KLA-Tencor Corp	KLAC	92.19	-3.37	-3.53	104.00	9,587.76	1.12		11-05-18	3.45	B	A	B	9.00	25.46	7.95	1.43	18.38	3.60	3.60	10.91	1.82	-4.02	11.28	69.52	1.07	32.84	3.56	8.2	
Landstar System Inc	LSTR	97.78	-3.52	-3.47	117.00	11,440.26	1.33		10-25-18	1.94	A	C	C	9.00	4.75	4.90	0.10	27.70	1.92	1.92	14.83	---	3.51	5.32	57.18	1.39	33.22	1.24	8.1	
Mastercard Inc A	MA	196.50	-6.49	-3.20	89.00	17,488.50	2.04		11-19-18	1.55	A	A	C	9.00	39.44	2.91	1.01	---	4.04	4.04	15.90	---	0.48	3.28	31.14	1.13	67.76	1.37	9.2	
Microsoft Corp	MSFT	104.82	-4.37	-4.00	153.00	16,037.46	1.87		11-16-18	2.92	A	C	C	9.00	29.12	3.98	0.81	13.90	3.00	3.00	5.71	13.52	-6.79	1.88	31.69	1.09	6.61	1.94	10.8	
Monster Beverage Corp	MNST	57.41	-0.86	-1.48	219.00	12,572.79	1.46		11-09-18	3.28	A	D	C	9.00	19.92	2.93	---	---	1.25	1.25	24.90	6.04	---	2.22	42.13	1.18	24.94	1.83	10.7	
NICE Ltd ADR	NICE	112.52	-1.45	-1.27	148.00	16,652.96	1.94		12-05-18	1.34	A	A	B	9.00	20.04	4.46	---	---	---	---	18.31	43.18	-2.52	3.91	45.77	0.61	---	2.24	11.3	
Nike																														