

My Portfolios

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Portfolios Overview (5 Portfolios, 95 stocks)

- Europe (12 stocks)
- EXPN_ORG (26 stocks)
- FETEN1 (25 stocks)
- PROVAR (15 stocks)
- USA MOAT (18 stocks)

PROVAR Private

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Portfolio Constructor

MT,AAPL Add to portfolio Add Cash Position Limited to 500 stocks per portfolio

Symbol	Company Name	Headquarter Country	Currency Symbol	Sector	Industry	Market Cap (Current M)	Enterprise Value (Current M)	Current Price	200-Day SMA	3-Month relative to S&P Total Return %	6-Month relative to S&P Total Return %	12-Month relative to S&P Total Return %	Price (52w High)	Change from 52-W High (%)	Price (52w Low)	Change from 52-W Low (%)	1-Month Total Return %	3-Month Total Return %	6-Month Total Return %	12-Month Total Return %	3-Year Annualized Total Return %	5-Year Annualized Total Return %	10-Year Annualized Total Return %	Annual Gain with Dividend
ACET	Aceto Corp			Healthcare	Drug Manufacturers - Specialty & Generic	\$92.364	346.693	\$3.00	6.07	-24.15	-71.59	-87.45	11.98	74.96	2.22	35.14	-4.46	-19.35	-60.29	-70.15	-48.29	-22.26	-5.58	
XTER:HBH	HORNBAACH Holding AG and Co KGaA			Consumer Defensive	Discount Stores	€870.400	903.100	€54.60	67.15	-20.74	-33.01	-47.29	82.38	33.72	53.20	2.63	-7.95	-15.94	-21.71	-29.99	-8.15	1.21	8.38	
AGRO	Adecoagro SA			Consumer Defensive	Farm Products	\$831.039	1502.024	\$7.13	8.66	-19.00	-25.40	-44.10	11.15	36.05	6.93	2.89	-14.20	-14.20	-14.10	-26.80	-4.08	-0.22	0.00	
XTER:BIJ	Bijou Brigitte Modische Accessoires AG			Consumer Cyclical	Luxury Goods	€309.097	163.827	€39.00	46.38	-16.88	-23.38	-38.88	56.33	30.77	37.50	4	-1.63	-12.08	-12.08	-21.58	-2.39	-4.96	1.21	
XTER:A1OS	All for One Steeb AG			Technology	Information Technology Services	€293.938	281.915	€58.00	65.96	-17.52	-25.55	-26.09	72.60	20.11	55.80	3.94	3.51	-12.72	-14.25	-8.79	3.22	32.58	30.94	
UNFI	United Natural Foods Inc			Consumer Defensive	Food Distribution	\$1689.352	2149.757	\$33.48	43.27	-21.76	-37.69	-25.75	52.69	36.46	31.84	5.15	-1.44	-16.96	-26.39	-8.45	-13.04	-11.00	3.68	
CNCE	Concert Pharmaceuticals Inc			Healthcare	Biotechnology	\$329.449	139.278	\$14.07	20.15	-33.01	-50.94	-23.19	30.71	54.18	13.55	3.84	-14.26	-28.21	-39.64	-5.89	-9.95	0.00	0.00	
XBRU:GIMB	GIMV NV			Financial Services	Asset Management	€1220.480	905.628	€48.00	50.32	-7.87	-13.62	-18.92	53.00	9.43	44.85	7.02	-3.71	-3.07	-2.32	-1.62	10.04	10.34	6.32	
XTER:DMP	Dermapharm Holding SE			Healthcare	Drug Manufacturers - Specialty & Generic	€1545.746	1689.376	€28.17	0.00	-1.23	-11.30	-17.30	29.65	4.99	25.50	10.47	3.68	3.57	0.00	0.00	0.00	0.00	0.00	
LH	Laboratory Corp of America Holdings			Healthcare	Diagnostics & Research	\$17524.762	23760.562	\$171.98	172.63	-13.80	-13.37	-8.91	190.36	9.66	146.68	17.25	-4.24	-9.00	-2.07	8.39	13.21	11.44	8.75	
UHS	Universal Health Services Inc			Healthcare	Medical Care	\$11578.587	15564.792	\$124.04	117.96	2.21	-12.92	-6.65	130.25	4.77	95.26	30.21	-0.22	7.01	-1.62	10.65	-2.04	12.24	14.61	
SCI	Service Corp International			Consumer Cyclical	Personal Services	\$7573.286	10998.283	\$41.99	38.14	10.71	-3.40	3.33	42.93	2.19	33.16	26.63	4.19	15.51	7.90	20.63	13.74	19.18	16.83	
XBRU:SOF	Sofina SA			Financial Services	Asset Management	€5807.082	5152.171	€172.60	145.27	11.66	13.71	20.71	175.00	1.37	126.15	36.82	4.86	16.46	25.01	38.01	21.36	20.65	10.48	
AZO	AutoZone Inc			Consumer Cyclical	Specialty Retail	\$20197.709	24934.020	\$764.02	694.59	6.32	5.65	21.22	797.89	4.24	533.00	43.34	3.39	11.12	16.95	38.52	1.65	12.87	18.62	
VRSK	Verisk Analytics Inc			Industrials	Business Services	\$20012.072	22657.372	\$121.50	105.49	6.23	4.57	29.26	121.90	0.33	80.32	51.27	3.89	11.03	15.87	46.56	18.04	13.27	0.00	
Summary						= \$																		

Symbol	Standardized Dividend Yield %	10-Year Annualized Total Return %	Annualized Gain with Dividends	Dividend Yield %	10-Y Dividend Yield Range	Dividend Yield % (10y Median)	Dividend Frequency	Forward Dividend Yield %	5-Year Dividend Growth Rate	10-Year Dividend Growth Rate	Dividend Payout Ratio	10-Y Dividend Payout Range	Dividend Payout Ratio (10y Median)	3-Year Average Share Buyback Ratio	3-Year Average Share Buyback Ratio (10y Median)	5-Year Share Buyback Rate	Predictability Rank	Financial Strength	Profitability	Piotroski F-Score	Piotroski F-Score (10y Median)	Altman Z-Score	Altman Z-Score (10y Median)	Benefit-M-Score
ACET			Aceto Corp	6.83	0.79 - 10.36	2.29	4	1.33	4.60	3.40	0.00	0.00 - 0.77	0.34	-1.50	-0.70	-2.20	★★★★★	4	8	3	5	0.08	4.99	-
XTER:HBH			HORNBACH Holding AG and Co KGaA	2.78	0.85 - 2.75	1.25	1	2.78	21.50	10.20	0.32	0.10 - 0.32	0.14	0.00	0.00	0.00	★★★★★	7	7	5	7	2.24	2.40	-
AGRO			Adecoagro SA	0.00		0.00	0	0.00	0.00	0.00	0.00		0.00	0.90	0.25	0.60	★★★★☆	5	7	5	6	1.96	1.69	-
XTER:BIJ			Bijou Brigitte Modische Accessoires AG	7.65	4.51 - 13.01	6.73	1	7.65	-13.30	-9.30	1.09	0.63 - 1.55	1.01	0.00	0.00	0.00	★☆☆☆☆	10	5	6	7	7.71	11.16	-
XTER:A10S			All for One Steeb AG	2.03	0.55 - 4.46	1.70	1	2.03	51.80	0.00	0.49	0.15 - 0.49	0.33	-0.20	0.00	-0.60	★★★★★	7	8	6	7	4.56	3.19	(
UNFI			United Natural Foods Inc	0.00		0.00	0	0.00	0.00	0.00	0.00		0.00	-0.80	-1.85	-0.70	★★★★★	7	8	6	5	5.40	5.72	(
CNCE			Concert Pharmaceuticals Inc	0.00		0.00	0	0.00	0.00	0.00	0.00		0.00	-8.30	-75.60	-55.30	Not Rated	10	3	7	5	12.82	7.03	(
XBRU:GIMB			GIMV NV	5.21	4.34 - 17.63	6.26	1	5.21	0.30	-2.70	0.59	0.45 - 4.02	0.52	0.00	0.00	-1.10	★☆☆☆☆	9	7	4	4	46.29	19.59	(
XTER:DMP			Dermapharm Holding SE	0.00		0.00	0	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	Not Rated	6	4	0	7	3.13	1.82	(
LH			Laboratory Corp of America Holdings	0.00	0.00 - 2.13	1.22	0	0.00	0.00	0.00	0.00		0.00	-6.40	1.20	-3.40	★★★★★	5	9	8	6	2.69	3.80	-
UHS			Universal Health Services Inc	0.32	0.17 - 0.99	0.37	4	0.32	18.10	11.60	0.05	0.04 - 0.09	0.06	1.50	1.20	0.70	★★★★☆	6	8	6	6	2.60	2.98	-
SCI			Service Corp International	1.52	0.81 - 5.50	1.68	4	1.62	17.50	17.00	0.25	0.20 - 0.57	0.39	3.10	-1.80	2.80	★★★★★	4	9	6	6	0.81	0.63	-
XBRU:SOF			Sofina SA	1.55	1.49 - 6.01	2.42	1	1.55	5.60	4.60	0.18	0.18 - 0.67	0.34	0.10	0.80	0.70	★★★★☆	9	9	6	5	198.33	10.29	(
AZO			AutoZone Inc	0.00		0.00	0	0.00	0.00	0.00	0.00		0.00	4.80	7.00	5.50	★★★★☆	5	9	8	6	2.75	3.22	-
VRSK			Verisk Analytics Inc	0.00		0.00	0	0.00	0.00	0.00	0.00		0.00	-1.50	0.90	0.10	★★★★☆	5	9	6	6	4.54	4.36	-
Summary																	★★★★★							

Feedback

Symbol	Piotroski F-Score	Piotroski F-Score (10y Median)	Altman Z-Score	Altman Z-Score (10y Median)	Beneish M-Score	Beneish M-Score (10y Median)	Sloan Ratio %	ROIC %	ROIC % (10y Median)	WACC %	Debt-to-Equity	Debt-to-Equity (10y Median)	Equity-to-Asset	Debt-to-Asset	Debt-to-EBITDA	Debt-to-EBITDA (10y Median)	3-Year Long-Term Debt Change %	1-Year Long-Term Debt Change %	Interest Coverage	Interest Coverage (10y Median)	Current Ratio	Current Ratio (10y Median)	Quick Ratio	Quick Ratio (10y Median)	ROE %	ROE % (10y Median)	ROA %	ROA % (10y Median)	ROC	RC Gr %
ACET	Aceto Corp			4.99	-2.59	-2.38	23.420	1.95	9.87	7.25	1.57	0.08	0.245	0.38	-1.58	1.47	31.98	-63.58	0.73	14.73	1.12	3.08	0.79	1.92	-57.26	10.25	-20.97	6.01	1.95	
XTER:HBH	HORNBACH Holding AG and Co KGaA			2.40	-2.28	-2.81	0.310	7.70	8.22	3.43	0.00	0.85	0.446	0.23	2.54	3.13	0.00	0.00	6.25	4.85	1.74	1.88	0.55	0.93	5.99	8.40	2.71	3.23	7.70	
AGRO	Adecoagro SA			1.89	-3.34	-2.80	-2.410	4.33	1.13	7.41	1.80	0.88	0.354	0.57	2.55	4.74	20.28	24.15	0.60	1.43	2.51	1.71	1.81	1.37	-3.70	0.15	-1.41	0.07	4.33	
XTER:BIJ	Bijou Brigitte Modische Accessoires AG			11.16	-2.88	-2.58	-2.540	22.05	37.68	-0.13	0.00	0.00	0.869	0.00	0.00	0.00	0.00	0.00	10000.00	129.62	6.95	6.44	5.12	4.88	8.93	13.40	7.81	11.46	22.05	
XTER:A1OS	All for One Steeb AG			3.19	0.00	-1.58	2.110	18.40	16.81	6.57	0.41	0.45	0.418	0.17	1.00	1.60	0.00	0.00	15.34	5.45	1.62	1.67	1.61	1.62	17.25	14.19	7.09	5.18	18.40	
UNFI	United Natural Foods Inc			5.72	-2.19	-2.26	-3.140	8.82	8.24	10.14	0.27	0.56	0.589	0.16	1.44	1.74	-12.66	2.77	15.54	19.66	2.59	1.61	0.95	0.89	10.00	10.48	5.73	5.76	8.82	
CNCE	Concert Pharmaceuticals Inc			7.03	1676.46	9.73	53.850	-6742.50	0.00	9.42	0.00	0.09	0.908	0.00	0.00	-1.04	0.00	-100.00	123.82	113.68	33.89	16.53	33.89	16.53	60.07	26.07	53.13	-22.91	-6742.50	
XBRU:GIMB	GIMV NV			19.59	0.00	-2.20	-1.680	20.02	21.31	-0.55	0.00	0.35	0.939	0.00	0.00	2.01	0.00	0.00	285.09	311.22	36.06	10.21	36.06	10.21	8.59	9.53	8.06	6.73	20.02	
XTER:DMP	Dermapharm Holding SE			1.82	0.00	-2.83	18.270	24.90	39.47	0.00	1.61	3.72	0.294	0.47	3.55	2.06	0.00	0.00	32.90	7.73	1.78	2.05	1.22	1.14	128.68	77.84	28.06	12.72	24.90	
LH	Laboratory Corp of America Holdings			3.80	-2.41	-2.81	12.300	12.74	13.52	8.87	0.92	0.92	0.426	0.39	3.33	2.25	-1.22	7.77	5.60	10.80	1.42	1.62	1.32	1.52	19.70	21.47	7.94	8.40	12.74	
UHS	Universal Health Services Inc			2.98	-2.60	-2.85	1.800	10.26	9.95	6.95	0.75	0.72	0.480	0.38	2.33	2.41	30.48	-3.13	8.77	9.08	1.30	1.40	1.20	1.28	16.07	15.90	7.50	6.25	10.26	
SCI	Service Corp International			0.63	-2.77	-2.56	2.180	15.13	6.63	8.46	2.43	1.24	0.115	0.28	4.20	3.94	26.13	6.16	3.49	2.79	0.56	1.17	0.51	0.96	35.72	10.86	3.87	1.47	15.13	
XBRU:SOF	Sofina SA			10.29	0.00	0.00	-1.070	7.80	5.31	4.04	0.00	0.04	0.997	0.01	0.01	0.70	-100.00	0.00	1832.71	955.12	148.65	30.19	148.65	30.19	8.81	5.10	8.70	4.89	7.80	
AZO	AutoZone Inc			3.22	-2.84	-2.57	2.850	45.29	46.40	8.00	-3.64	0.10	-0.146	0.53	2.18	2.08	9.29	-3.85	11.23	9.41	0.95	1.03	0.14	0.12	0.00	202.76	14.78	14.85	45.29	
VRSK	Verisk Analytics Inc			4.36	-2.39	-2.53	15.230	15.90	24.42	5.57	1.34	1.74	0.343	0.46	2.51	1.91	-11.40	-10.79	6.49	8.32	0.43	0.65	0.43	0.65	32.82	75.44	10.61	15.41	15.90	
Summary																														

Feedback

Symbol	ROC	ROC (Joel Greenblatt) %	ROC (Joel Greenblatt) % (10y Median)	EV-to-EBIT	EV-to-EBIT (10y Median)	EV-to-EBITDA	EV-to-EBITDA (10y Median)	PB Ratio	PB Ratio (10y Median)	Price-to-Tangible-Book	Price-to-Tangible-Book (10y Median)	PS Ratio	PS Ratio (10y Median)	PE Ratio	PE Ratio (10y Median)	Forward PE Ratio	PEG Ratio	PEG Ratio (10y Median)	Forward Rate of Return (Yacktman) %	Forward Rate of Return (Yacktman) % (10y Median)	Revenue	Revenue predictability	10-Year Revenue Growth Rate	5-Year Revenue Growth Rate	3-Year Revenue Growth Rate	Gross Profit	Gross-Profit-to-Asset %	Gross Margin %	
ACET			Aceto Corp	-1.47	11.40	-1.71	9.40	0.47	1.44	0.00	1.42	0.15	0.58	0.00	19.94	100.00	0.00	1.07	34.54	14.85	737.102	0.89	4.60	2.80	3.10	138.478	13.96	18.790	
XTER:HBH			HORNBACH Holding AG and Co KGaA	6.36	6.50	3.88	4.35	0.89	0.95	0.70	0.96	0.21	0.28	11.80	12.98	0.00	4.29	4.02	8.46	5.35	4172.790	0.99	4.60	5.20	5.10	1518.363	55.67	36.390	
AGRO			Adecoagro SA	9.83	20.60	4.73	9.40	1.83	1.37	1.89	1.40	0.88	1.55	0.00	83.56	12.30	0.00	4.74	15.55	14.05	991.728	0.84	19.20	11.80	6.60	282.163	17.31	28.450	
XTER:BIJ			Bijou Brigitte Modische Accessoires AG	4.98	6.80	3.54	5.30	1.28	2.14	1.30	2.48	0.94	1.47	14.18	14.49	0.00	0.00	4.46	0.18	-4.00	326.594	0.86	-1.50	-1.90	-0.90	256.045	82.25	78.400	
XTER:A10S			All for One Steeb AG	14.54	10.25	9.52	6.80	4.20	2.80	31.52	1.59	0.93	0.51	25.02	20.47	0.00	1.30	1.05	17.92	22.70	325.849	0.90	19.60	13.20	11.20	71.084	41.52	21.820	
UNFI			United Natural Foods Inc	8.72	14.30	6.43	11.50	0.92	2.12	1.35	3.52	0.18	0.36	9.94	21.10	9.38	1.06	1.85	10.01	10.70	9975.468	0.99	11.10	11.50	10.30	1515.424	50.57	15.190	
CNCE			Concert Pharmaceuticals Inc	1.31	-1.90	1.30	-2.00	1.87	2.60	1.64	2.87	2.13	9.14	3.19	6.86	0.00	0.00	0.00	0.00	0.00	154.337	0.00	0.00	-37.30	124.70	154.337	78.68	0.00	
XBRU:GIMB			GIMV NV	7.65	6.70	7.58	6.30	0.96	0.94	0.96	1.03	5.21	4.39	11.40	9.46	0.00	0.56	0.58	18.35	-1.30	233.745	0.55	-16.60	5.80	-5.40	218.647	16.46	93.540	
XTER:DMP			Dermapharm Holding SE	21.88	20.40	18.84	17.40	7.82	7.41	0.00	0.00	6.04	5.71	35.45	67.12	0.00	0.00	0.00	0.00	0.00	372.994	0.00	0.00	0.00	0.00	173.530	47.28	46.520	
LH			Laboratory Corp of America Holdings	17.24	11.80	12.28	9.60	2.49	3.28	0.00	34.01	1.59	1.80	13.77	16.75	14.06	1.84	1.65	13.16	15.90	11166.100	0.99	11.30	12.40	13.00	3412.700	20.94	30.580	
UHS			Universal Health Services Inc	12.32	11.60	9.10	8.40	2.18	2.15	7.71	4.19	1.12	0.92	14.54	15.25	12.05	1.77	1.16	13.05	18.00	10553.520	0.97	9.50	9.10	9.80	4305.414	39.83	40.800	
SCI			Service Corp International	18.21	14.45	12.85	10.30	5.19	2.48	0.00	4.58	2.54	1.53	16.47	19.17	21.01	1.58	1.78	13.77	16.80	3134.653	0.96	8.50	8.20	4.80	745.468	5.90	23.780	
XBRU:SOF			Sofina SA	10.59	12.10	10.59	12.10	1.02	0.88	1.02	0.87	14.00	14.62	12.12	14.75	0.00	0.58	1.24	21.19	12.80	420.892	0.76	12.90	15.10	13.00	420.892	7.52	0.000	
AZO			AutoZone Inc	12.91	11.05	10.98	9.70	0.00	34.02	0.00	8.45	1.91	1.70	15.59	15.81	13.39	1.28	0.92	14.64	20.70	11174.914	0.98	16.20	11.80	10.20	5919.992	63.81	52.980	
VRSK			Verisk Analytics Inc	27.16	19.50	20.46	15.80	9.65	14.87	0.00	0.00	8.89	6.85	33.47	27.83	27.47	3.25	1.82	11.99	18.30	2301.900	0.98	11.20	9.30	14.50	1451.100	25.16	63.040	
Summary								2.68				3.11																	

Feedback

SUELE SER MENOR QUE PRECIO ACTUAL

AQUÍ YA NO ANALIZO LOS QUE ESTÁN POR ENCIMA DE LA LÍNEA ROJA - SÓLO LOS QUE ESTÁN POR DEBAJO

VER SIGUIENTE PÁG.

Symbol	5-Year EBIT Growth Rate	3-Year EBIT Growth Rate	Price-to-Free-Cash-Flow	Price-to-Free-Cash-Flow (10y Median)	FCF Yield %	FCF Yield % (5y Median)	10-Year FCF Growth Rate	5-Year FCF Growth Rate	3-Year FCF Growth Rate	FCF Margin %	FCF Margin % (5y Median)	Price-to-Intrinsic-Value-Projected-FCF	Price-to-Intrinsic-Value-Projected-FCF (10y Median)	Intrinsic Value: Projected FCF	Beta	Volatility	Inventory-to-Revenue	Days Inventory	Days Inventory (10y Median)	Days Sales Outstanding	Days Sales Outstanding (10y Median)	Days Payable	Cash Conversion Cycle	Capital Expenditure	Free Cash Flow	Total Assets (Current)	
ACET			Aceto Corp	3.49	59.90	4.44	0.00	7.20	14.10	8.57	4.54	0.25	1.05	12.10	1.88	83.91	0.1900	85.47	83.66	128.83	83.21	76.27	138.03	-6.245	63.186	831.280	
XTER:HBH			HORNBACK Holding AG and Co KGaA	2.34	0.07	3.04	0.00	0.00	-2.90	0.01	0.83	0.72	0.88	75.78	0.63	10.88	0.1800	95.16	91.43	3.68	2.92	41.52	57.32	-191.383	0.618	2823.700	
AGRO			Adecoagro SA	7.18	1.04	0.17	0.00	0.00	0.00	0.89	0.34	0.00	0.00	-2.43	1.01	26.44	0.1700	76.38	67.33	21.91	23.46	29.51	68.78	-209.158	8.782	1434.167	
XTER:BIJ			Bijou Brigitte Modische Accessoires AG	4.19	9.25	5.62	-13.00	-4.80	8.40	8.76	6.71	0.71	0.88	55.08	-0.07	11.34	0.1700	301.93	283.23	2.19	1.51	51.91	252.21	-11.602	28.606	275.635	
XTER:A10S			All for One Steeb AG	4.37	9.03	5.71	0.00	39.30	8.90	8.15	5.53	1.10	1.46	52.82	1.10	14.59	0.0000	0.99	1.94	43.97	59.01	18.50	26.46	-3.985	26.545	173.434	
UNFI			United Natural Foods Inc	3.13	0.98	-0.77	0.00	0.00	0.00	0.17	-0.37	0.81	3.78	41.58	1.59	45.41	0.1200	48.13	47.73	23.24	20.92	23.45	47.92	-45.754	16.759	3078.849	
CNCE			Concert Pharmaceuticals Inc	5.43	30.69	-3.66	0.00	0.00	0.00	66.75	33.26	0.00	0.00	0.00	1.09	57.01	0.0000	0.00	0.00	0.06	2.44	0.00	0.06	-2.239	103.018	220.5	
XBRU:GIMB			GIMV NV	8.35	-2.81	-1.95	0.00	0.00	-100.00	0.00	-10.52	1.64	1.42	29.37	-0.21	8.78	0.0000	0.00	742.85	0.48	24.89	15.40	-14.92	-0.119	0.000	1356.502	
XTER:DMP			Dermapharm Holding SE	3.98	2.86	0.00	0.00	0.00	0.00	0.00	6.61	0.00	0.00	0.00	0.00	0.00	0.2800	128.73	117.93	37.33	20.27	52.11	113.95	-12.519	12.021	679.401	
LH			Laboratory Corp of America Holdings	4.57	6.25	6.80	5.50	9.80	21.10	9.97	9.30	1.07	1.07	160.89	1.32	15.44	0.0200	10.47	12.05	49.70	49.42	22.98	37.19	-331.300	1113.700	16504.500	
UHS			Universal Health Services Inc	5.97	5.20	5.87	38.10	9.80	0.40	5.81	7.62	0.95	1.14	131.05	0.95	19.20	0.0100	7.95	8.36	53.86	53.22	77.17	-15.36	-665.306	612.740	11089.417	
SCI			Service Corp International	5.45	4.36	5.02	6.50	6.60	22.90	11.12	9.30	1.68	1.09	24.92	1.21	16.42	0.0100	4.06	5.08	6.14	12.18	67.70	-57.50	-246.592	348.635	12880.037	
XBRU:SOF			Sofina SA	11.52	1.39	1.85	0.00	0.00	22.10	19.44	31.27	1.05	0.66	163.47	0.56	12.28	0.0000	0.00	0.00	0.00	1.19	0.00	0.00	-0.150	81.821	5697.081	
AZO			AutoZone Inc	6.46	6.08	5.29	15.70	11.00	9.90	11.59	10.63	1.75	1.52	435.27	1.09	27.30	0.3600	275.70	233.51	8.53	6.85	298.44	-14.21	-523.046	1294.692	9301.769	
VRSK			Verisk Analytics Inc	6.87	3.11	3.39	10.20	8.00	17.90	27.70	23.94	2.53	2.09	48.00	0.49	13.12	0.0000	0.00	0.00	55.15	34.29	96.01	-40.86	-210.300	637.600	6039.600	
Summary																											

FeedBack

**AHORA NOS PASAMOS LOS DATOS DE LAS 3 COLUMNAS DE LA DERECHA DE LA PÁGINA ANTERIOR
A UN EXCEL PARA HACER UNOS PEQUEÑOS CÁLCULOS ADICIONALES...**

Nota: Compruebo que el FCF to SALES es el mismo valor que ya me proporcionaba GruFocus en la columna "FCF Margin %" remarcada en amarillo en la página anterior, pero deseaba asegurarme.

	A	B	C	D	E	F	G	H	I
	TICKER	NAME	REVENUE	Capital Expenditure	CAPEX TO SALES	F.C.F.	FCF TO SALES	TOTAL ASSETS	Capital Intensity (Assets to sales)
1									
2	LH	Laboratory Corp of America Holdings	11.166.100	331.300	2,97%	1.113.700	9,97%	16.504.500	147,81%
3	UHS	Universal Health Services Inc	10.553.520	665.306	6,30%	612.740	5,81%	11.069.417	104,89%
4	SCI	Service Corp International	3.134.653	246.592	7,87%	348.635	11,12%	12.860.037	410,25%
5	XBRU:SOF	Sofina SA	420.892	150	0,04%	81.821	19,44%	5.697.081	1353,57%
6	AZO	AutoZone Inc	11.174.914	523.046	4,68%	1.294.692	11,59%	9.301.769	83,24%
7	VRSK	Verisk Analytics Inc	2.301.900	210.300	9,14%	637.600	27,70%	6.039.600	262,37%

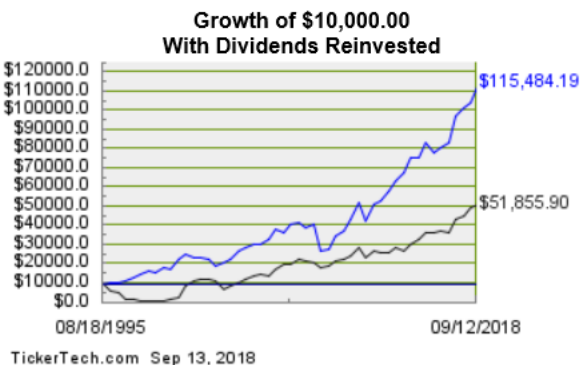
**HASTA AQUÍ DE LAS 15 EMPRESAS QUE INICIALMENTE HABÍAN ENTRADO EN EL ANÁLISIS
Y descartadas las 3 que he fondeado en rosado (por exceso en Capital Intensity)
YA SÓLO NOS QUEDAN 3 EN PRINCIPIO INVERTIBLES.**

**AUNQUE VAMOS A HACERLES UNA PRUEBA ADICIONAL
QUE ES COMPARAR SU RENDIMIENTO A 23 AÑOS COMPARADO CON EL
ETF MDY QUE SIGUE A LAS MEDIANAS EMPRESAS USA,
EL CUAL TRADICIONALMENTE HA TENIDO UN RENDIMIENTO SUPERIOR AL S&P500 Y AL DOW JONES IND.**

SERÍA COMO LA PRUEBA DEL ALGODÓN !

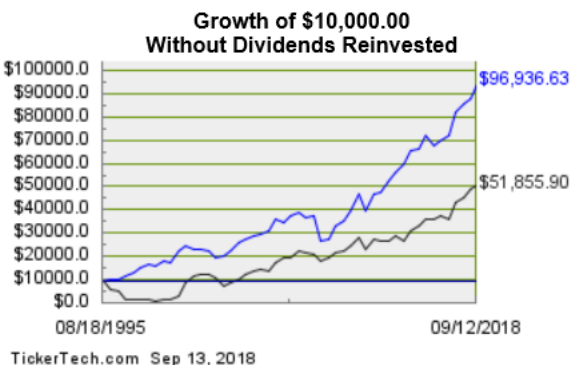
Using 08/18/1995 as start date to match available data range for LH and MDY

	LH	MDY
Start date:	08/18/1995	08/18/1995
End date:	09/12/2018	09/12/2018
Start price/share:	\$33.13	\$42.50
End price/share:	\$171.98	\$371.15
Starting shares:	301.84	235.29
Ending shares:	301.84	311.03
Dividends reinvested/share:	\$0.00	\$40.83
Total return:	419.11%	1,054.41%
Average Annual Total Return:	7.39%	11.18%
Starting investment:	\$10,000.00	\$10,000.00
Ending investment:	\$51,855.90	\$115,484.19
Years:	23.08	23.08



Using 08/18/1995 as start date to match available data range for LH and MDY

	LH	MDY
Start date:	08/18/1995	08/18/1995
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Total return:	419.11%	869.37%
Average Annual Total Return:	7.39%	10.34%
Starting investment:	\$10,000.00	\$10,000.00
Ending investment:	\$51,855.90	\$96,936.63
Years:	23.08	23.08

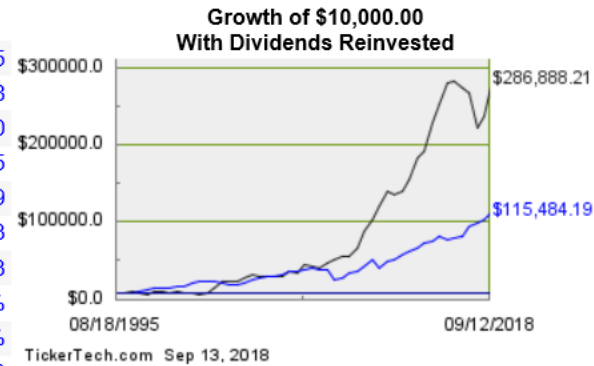


**COMPROBAMOS QUE A LARGO PLAZO,
LH NO PASA LA PRUEBA
QUIZÁS A FUTURO SEA DISTINTO, PERO LA DESCARTO**

**COMPROBAMOS QUE A LARGO PLAZO,
AZO SÍ PASA LA PRUEBA**

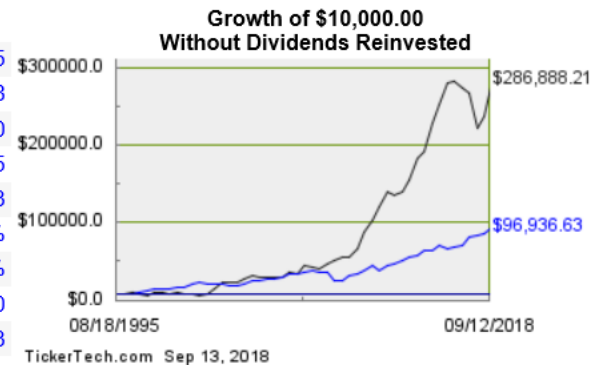
Using 08/18/1995 as start date to match available data range for AZO and MDY

	<u>AZO</u>	<u>MDY</u>
Start date:	08/18/1995	08/18/1995
End date:	09/12/2018	09/12/2018
Start price/share:	\$26.62	\$42.50
End price/share:	\$764.02	\$371.15
Starting shares:	375.59	235.29
Ending shares:	375.59	311.03
Dividends reinvested/share:	\$0.00	\$40.83
Total return:	2,769.56%	1,054.41%
Average Annual Total Return:	15.65%	11.18%
Starting investment:	\$10,000.00	\$10,000.00
Ending investment:	\$286,888.21	\$115,484.19
Years:	23.08	23.08



Using 08/18/1995 as start date to match available data range for AZO and MDY

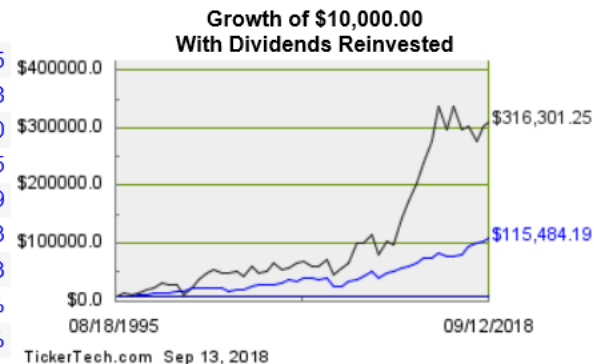
	<u>AZO</u>	<u>MDY</u>
Start date:	08/18/1995	08/18/1995
End date:	09/12/2018	09/12/2018
Start price/share:	\$26.62	\$42.50
End price/share:	\$764.02	\$371.15
Dividends collected/share:	\$0.00	\$40.83
Total return:	2,769.56%	869.37%
Average Annual Total Return:	15.65%	10.34%
Starting investment:	\$10,000.00	\$10,000.00
Ending investment:	\$286,888.21	\$96,936.63
Years:	23.08	23.08



**NO OBSTANTE VUELVO A REPASAR LAS PÁGINAS ANTERIORES (3 y 6 especialmente)...
Y AL VER SU QUICK RATIO Y SUS NIVELES DE INVENTARIO Y PAGO A PROVEEDORES
NO ME DA SUFICIENTE CONFIANZA A FUTURO, POR LO QUE LA DESCARTO**

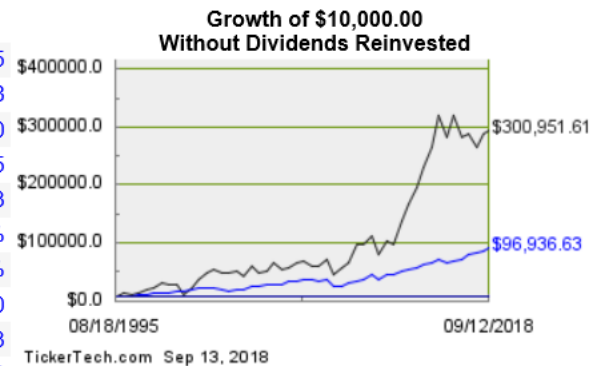
Using 08/18/1995 as start date to match available data range for UHS and MDY

	UHS	MDY
Start date:	08/18/1995	08/18/1995
End date:	09/12/2018	09/12/2018
Start price/share:	\$4.25	\$42.50
End price/share:	\$124.04	\$371.15
Starting shares:	2,352.94	235.29
Ending shares:	2,550.54	311.03
Dividends reinvested/share:	\$3.99	\$40.83
Total return:	3,063.69%	1,054.41%
Average Annual Total Return:	16.14%	11.18%
Starting investment:	\$10,000.00	\$10,000.00
Ending investment:	\$316,301.25	\$115,484.19
Years:	23.08	23.08



Using 08/18/1995 as start date to match available data range for UHS and MDY

	UHS	MDY
Start date:	08/18/1995	08/18/1995
End date:	09/12/2018	09/12/2018
Start price/share:	\$4.25	\$42.50
End price/share:	\$124.04	\$371.15
Dividends collected/share:	\$3.99	\$40.83
Total return:	2,912.35%	869.37%
Average Annual Total Return:	15.89%	10.34%
Starting investment:	\$10,000.00	\$10,000.00
Ending investment:	\$300,951.61	\$96,936.63
Years:	23.08	23.08



**COMPROBAMOS QUE A LARGO PLAZO,
UHS SÍ PASA LA PRUEBA**
QUIZÁS A FUTURO SEA DISTINTO, PERO DECIDO PASARLA A LA CARTERA ""FETÉN""
De la que ya les hablaré en otro momento

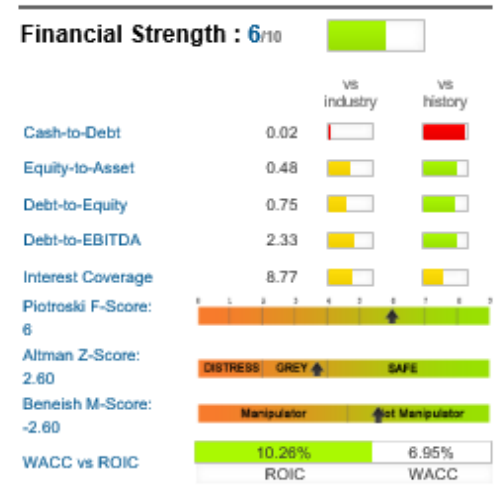
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UHS - NYSE (USA) Also traded in: [Germany](#), [USA](#)
Universal Health Services Inc Class B
 ★★★★★
\$125.37 +1.33(1.07%) Volume: 266,279 12:51PM E
 Avg Vol (1m): 688,797
 1 Severe Warning Sign 3 Medium Warning Signs
 1 Good Sign
 Market Cap : 11.7 B Enterprise Value : 15.69 B P/E (TTM) : 14.71 P/B : 2.21
 Price: \$125.37
 Earnings Power Value
 Net Current Asset Value
 Tangible Book
 Projected FCF
 Median PS Value
 Graham Number
 Peter Lynch Value
 DCF (FCF Based)
 DCF (Earnings Based)
 1D 5D 6M YTD 1Y 5Y 10Y All
 Oct '17 Jan '18 Apr '18 Jul '18
 + Add to Portfolio Email Alerts Stock PDF RSS Website Filings Download Batch Download Manual of Stocks™ Web APP Manual of Stocks™

*(aunque por falta de espacio la pego por trozos)
 Ésta es la ficha en GuruFocus para cualquiera interesado en consultarla
 Web que, como ya he indicado en otras ocasiones, para los valores USA es gratuita*

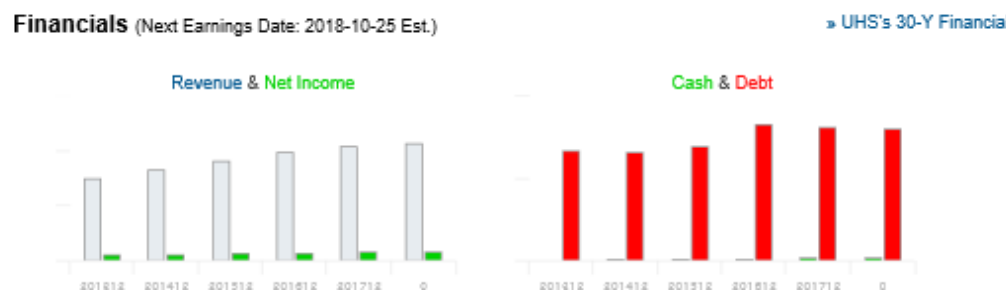
Summary Guru Trades 30-Y Financials Analysis DCF Interactive Chart Dividend Insider Ownership Headlines FilingWiz Checklist Definitions

Also traded in: [Germany](#), [USA](#) Set As Default Switch to: Ticker Go



Ratios

	vs industry	vs history
PE Ratio	14.71	
Forward PE Ratio	12.05	N/A
PE Ratio without NRI	14.71	
Price-to-Owner-Earnings	13.27	
PB Ratio	2.21	
PS Ratio	1.13	
Price-to-Free-Cash-Flow	19.46	
Price-to-Operating-Cash-Flow	9.31	
EV-to-EBIT	12.41	
EV-to-EBITDA	9.16	
EV-to-Revenue	1.48	
PEG Ratio	1.77	
Shiller PE Ratio	22.78	
Current Ratio	1.30	
Quick Ratio	1.20	
Days Inventory	7.95	
Days Sales Outstanding	53.86	
Days Payable	77.17	



Por si hubiera cualquier error en GuruFocus, es muy recomendable siempre verificar los datos en otras fuentes.

Personalmente así lo haré antes de tomar cualquier decisión de inversión en esta empresa y animo a cualquier lector a hacer lo mismo en el hipotético caso que le interesara planteárselo.

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Operating Cash Flow & Free Cash Flow



Operating Cash Flow & Net Income



Dividend & Buy Back

		vs industry	vs history
Dividend Yield %	0.32	<div style="width: 10%;"></div>	<div style="width: 10%;"></div>
Dividend Payout Ratio	0.05	<div style="width: 10%;"></div>	<div style="width: 10%;"></div>
3-Year Dividend Growth Rate	10.10	<div style="width: 10%;"></div>	<div style="width: 10%;"></div>
Forward Dividend Yield %	0.32	<div style="width: 10%;"></div>	N/A
5-Year Yield-on-Cost %	0.74	<div style="width: 10%;"></div>	<div style="width: 10%;"></div>
3-Year Average Share Buyback Ratio	1.50	<div style="width: 10%;"></div>	<div style="width: 10%;"></div>

*(aunque por falta de espacio la pego por trozos)
Ésta es la ficha en GuruFocus para cualquiera interesado en consultarla*

Web que, como ya he indicado en otras ocasiones, para los valores USA es gratuita

Valuation & Return

		vs industry	vs history
Price-to-Tangible-Book	7.79	<div style="width: 10%;"></div>	<div style="width: 10%;"></div>
Price-to-Intrinsic-Value-Projected-FCF	0.96	<div style="width: 10%;"></div>	<div style="width: 10%;"></div>
Price-to-Intrinsic-Value-DCF (Earnings Based)	0.60	<div style="width: 10%;"></div>	<div style="width: 10%;"></div>
Price-to-Median-PS-Value	1.23	<div style="width: 10%;"></div>	<div style="width: 10%;"></div>
Price-to-Peter-Lynch-Fair-Value	1.92	<div style="width: 10%;"></div>	<div style="width: 10%;"></div>
Price-to-Graham-Number	2.26	<div style="width: 10%;"></div>	<div style="width: 10%;"></div>
Earnings Yield (Greenblatt) %	8.06	<div style="width: 10%;"></div>	<div style="width: 10%;"></div>
Forward Rate of Return (Yacktman) %	13.05	<div style="width: 10%;"></div>	<div style="width: 10%;"></div>

Universal Health Services owns and operates acute care hospitals, behavior health centers, surgical hospitals, ambulatory surgery centers, and radiation oncology centers. The firm operates in two key segments: Acute Care Hospital Services and Behavioral Health Services. The Acute Care Hospital Services segment includes the firm's acute care hospitals, surgical hospitals, and surgery and oncology centers. Each segment contributes roughly half of the firm's overall revenue. Universal Health Services receives a significant portion of its net patient revenue from Medicare and Medicaid. The largest proportion of the firm's net patient revenue is paid by managed care organizations.

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